

A Donor Advised Fund is like your own private foundation

- An easy way to invest with a portfolio directed at your discretion to the Diocese
 - The Fund benefits the Diocese through your estate, or continues with your heirs
 - An immediate tax deduction is available for this irrevocable gift when the assets transfer
 - A Donor Advised Fund can be established for a relatively small initial investment (\$5,000)
 - Provides opportunities to connect with other Legacy Society members and enjoy fellowship
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Yes, I would like to learn more about Donor Advised Funds to benefit the Diocese of Nashville

- Please have someone contact me, I am interested in the options available
- Please send me more information in the mail about the options available
- I have designated an area of the Diocese in my estate plans, please contact me
- I have designated an area of the Diocese in my estate plans, but would rather keep these details private at this time

Name

Address

Email

Phone

To reach the Diocese by phone or email, please contact Ashley Linville as 615-645-9768

Ashley.linville@dioceseofnashville.com

or mail this form to:

Diocese of Nashville, Ashley Linville
2800 McGavock Pike, Nashville, TN 37214-1402