

## A Trust or Annuity benefits you and creates a legacy

- A flexible agreement that brings peace of mind by paying income guaranteed for life
  - The proceeds of the [Remainder] Trust or Annuity benefits the Diocese through your estate
  - An immediate tax deduction is available for this irrevocable gift when the assets transfer
  - Trusts and Annuities can benefit more than one person in your family
  - Provides opportunities to connect with other Legacy Society members and enjoy fellowship
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Yes, I would like to learn more about Trusts and Annuities to benefit the Diocese of Nashville

- Please have someone contact me, I am interested in the options available
- Please send me more information in the mail about the options available
- I have designated an area of the Diocese in my estate plans, please contact me
- I have designated an area of the Diocese in my estate plans, but would rather keep these details private at this time

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Name

Address

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Email

Phone

To reach the Diocese by phone or email, please contact Ashley Linville as 615-645-9768

[Ashley.linville@dioceseofnashville.com](mailto:Ashley.linville@dioceseofnashville.com)

or mail this form to:

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